

Monthly Economic Calendar

August 2013

MON	TUE	WED	THU	FRI
			<p>1</p> <p>AUSTRALIA AiG Perf of Mfg Jul prev 49.6 (9.30am) RP Data-Rismark House Prices Jul prev 1.9% (10.00am) HIA New Home Sales Jun prev 1.6% (11am) International Trade Prices Q2 (11.30am) Export Price Index exp 0.0% prev 2.8% Import Price Index exp 1.0% prev 0.0%</p> <p>CHINA Mfg PMI Jul exp 49.8 prev 50.1 (11am) HSBC Manufacturing PMI Jul exp 47.7 prev 48.2 (11.45am)</p> <p>EURO ZONE Mfg PMI Jul final exp 50.1 prev 50.1 (6pm) ECB Rates exp 0.50% prev 0.50% (9.45pm) ECB Deposit Rate exp 0.00% prev 0.00% (9.45pm)</p> <p>UNITED KINGDOM PMI Mfg Jul exp 52.8 prev 52.5 (6.30pm) BoE Rates exp 0.50% prev 0.50% (9pm) BoE Asset Purchase Target exp £375bn prev £375bn (9pm)</p> <p>UNITED STATES ISM Mfg Jul exp 52.0 prev 50.9 (12am)</p>	<p>2</p> <p>AUSTRALIA PPI Q2 exp 0.6% prev 0.3% (11.30am)</p> <p>CHINA Non-Mfg PMI Jul prev 51.3 (3 Aug, 11am)</p> <p>EURO ZONE PPI Jun exp 0.0% prev -0.3% (7pm)</p> <p>UNITED KINGDOM PMI Construction Jul exp 51.5 prev 51.0 (6.30pm)</p> <p>UNITED STATES Non-farm Payrolls Change Jul exp 185k prev 195k (10.30pm) Unemployment Rate Jul exp 7.5% prev 7.6% (10.30pm) Personal Income Jun exp 0.4% prev 0.5% (10.30pm) Personal Spending exp 0.5% prev 0.3% (10.30pm) Factory Orders Jun exp 2.3% prev 2.1% (12am)</p>
<p>5</p> <p>AUSTRALIA TD-MI Inflation Jul prev 0.0% (10.30am) Retail Sales (11.30am) Values Jun exp 0.4% prev 0.1% Volumes Q2 exp -0.5% prev 2.2%</p> <p>CHINA HSBC Services PMI Jul prev 51.3 (11.45am)</p> <p>EURO ZONE Services PMI Jul final prev 49.6 (6pm) Composite PMI Jul final prev 50.4 (6pm) Retail Sales Jun prev 1.0% (7pm)</p> <p>UNITED KINGDOM PMI Services Jul prev 56.9 (6.30pm)</p> <p>UNITED STATES ISM Non-Mfg Jul exp 53.0 prev 52.2 (12am)</p>	<p>6</p> <p>AUSTRALIA AiG Perf of Services Jul prev 41.5 (9.30am) Trade Balance Jun exp \$1.3bn prev \$0.7bn (11.30am) ABS House Prices Q2 exp 1.0% prev 0.1% (11.30am) ANZ Job Ads Jul prev -1.8% (11.30am) RBA Rates exp 2.50% prev 2.75% (2.30pm)</p> <p>EURO ZONE Ger. Factory Orders Jun prev -1.3% (8pm)</p> <p>UNITED KINGDOM Industrial Prod'n Jun prev 0.0% (6.30pm)</p> <p>UNITED STATES Trade Balance Jun exp -US\$44.0bn prev -US\$45.0bn (10.30pm) IBD/TIPP Economic Optimism Aug exp 47.8 prev 47.1 (12am)</p>	<p>7</p> <p>AUSTRALIA AiG Perf of Constr'n Jul prev 39.5 (9.30am) Housing Finance Jun (11.30am) No. of Owner Occupier exp 2.0% prev 1.8% Value of Total exp 1.5% prev 2.0%</p> <p>RBA Assistant Governor Debelle in Panel Discussion (11.30am)</p> <p>EURO ZONE Ger. Industrial Prod'n Jun prev -1.0% (8pm)</p> <p>NEW ZEALAND Private Wages Q2 prev 0.4% (8.45am) Unemployment Rate Q2 prev 6.2% (8.45am) Employment Chg Q2 prev 1.7% (8.45am)</p> <p>UNITED STATES Consumer Credit Jun exp US\$15.0bn prev US\$19.6bn (5am)</p>	<p>8</p> <p>AUSTRALIA Labour Force Jul (11.30am) Employment Change exp -10.0k prev 10.3k Unemployment Rate exp 5.8% prev 5.7% Participation Rate exp 65.2% prev 65.3%</p> <p>CHINA Trade Balance Jul prev US\$27.1bn Exports y/y prev -3.1% Imports y/y prev -0.7%</p> <p>EURO ZONE ECB Monthly Report (6pm)</p> <p>JAPAN Current Acc't Jun prev ¥540.7bn (9.50am) BoJ Target Rate prev 0.10% BoJ Monetary Base Target 2014 prev ¥270trn</p>	<p>9</p> <p>AUSTRALIA RBA Statement on Monetary Policy Aug (11.30am)</p> <p>CHINA CPI Jul y/y prev 2.7% (11.30am) PPI Jul y/y prev -2.7% (11.30am) Ind. Production y/y Jul prev 8.9% (3.30pm) Retail Sales Jul y/y prev 13.3% (3.30pm)</p> <p>UNITED KINGDOM Trade Balance Jun prev -£2.4bn (6.30pm)</p>

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<p>12</p> <p>AUSTRALIA Lending Finance Jun (11.30am)</p> <p>JAPAN GDP Q2 exp 0.9% prev 1.0% (9.50am) Indust. Prod'n Jun final prev -3.3% (2.30pm)</p>	<p>13</p> <p>AUSTRALIA NAB Bus Confidence Jul prev 0 (11.30am) NAB Bus Conditions Jul prev -8 (11.30am)</p> <p>EURO ZONE Industrial Production Jun prev -0.3% (7pm) ZEW Eco Sentiment Aug prev 32.8 (7pm)</p> <p>JAPAN Machine Orders Jun prev 10.5% (9.50am)</p> <p>UNITED KINGDOM PPI Inputs Jul prev 0.2% (6:30pm) PPI Outputs Jul prev 0.1% (6.30pm) CPI Jul prev -0.2% (6.30pm)</p> <p>UNITED STATES NFIB Small Business Optimism Jul prev 93.5 (9.30pm) Retail Sales Jul prev 0.4% (10.30pm)</p>	<p>14</p> <p>AUSTRALIA WBC-MI Consumer Confidence Aug prev 102.1 (10.30am) Wage Cost Index Q2 (11.30am) q/q exp 0.7% prev 0.7% y/y exp 2.9% prev 3.2%</p> <p>EURO ZONE GDP Q2 prev -0.2% (7pm)</p> <p>NEW ZEALAND Retail Sales Volumes Q2 prev 0.5% (8.45am)</p> <p>UNITED KINGDOM Bank of England Minutes Aug (6:30pm) Jobless Claims Chg Jul prev -21.2k (6.30pm) ILO Unemployment Rate Jun prev 7.8% (6.30pm)</p> <p>UNITED STATES PPI Jul prev 0.8% (10.30pm)</p>	<p>15</p> <p>AUSTRALIA WBC-MI Consumer Inflation Expectations Aug prev 2.6% (11am) WBC-MI Employment Expect'ns Aug (11am) Average Weekly Wages May y/y prev 5.0% (11.30am)</p> <p>NEW ZEALAND ANZ NZ Job Ads Jul prev 0.0% (8am) Business NZ PMI Jul prev 54.7 (8.30am) ANZ Consumer Confidence Aug prev 119.8 (11am)</p> <p>UNITED KINGDOM Retail Sales Jul prev 0.2% (6:30pm)</p> <p>UNITED STATES Empire Mfg Aug prev 9.5 (10.30pm) CPI Jul prev 0.5% (10.30pm) Total Net TIC Flows Jun prev US\$56.4bn (11pm) Industrial Prod'n Jul prev 0.3% (11.15pm) NAHB Housing Index Aug prev 57 (12am) Philadelphia Fed Aug prev 19.8 (12am)</p>	<p>16</p> <p>AUSTRALIA RBA Assistant Governor Debelle Speaks (11.30am)</p> <p>CHINA Property Prices Jul (18 Aug, 11.30am)</p> <p>EURO ZONE Current Account May prev €19.6bn (6pm) CPI Jul prev 0.1% (7pm) Trade Balance Jun prev €14.6bn (7pm)</p> <p>UNITED STATES Housing Starts Jul prev -9.9% (10.30pm) Building Permits Jul prev -6.8% (10.30pm) UoM Consumer Confidence Aug preliminary prev 85.1 (11.55pm)</p>
<p>19</p> <p>AUSTRALIA New Motor Vehicle Sales Jul prev 4.0% (11.30am)</p> <p>JAPAN Trade Balance Jul prev -¥182.3bn (9.50am)</p> <p>NEW ZEALAND PPI Inputs Q2 prev 0.8% (8.45am) PPI Outputs Q2 prev 0.8% (8.45am)</p>	<p>20</p> <p>AUSTRALIA RBA Board Meeting Minutes Aug (11.30am)</p> <p>EURO ZONE German IFO Business Climate Aug prev 106.2 (20-24 Aug, 6pm)</p> <p>UNITED STATES Chicago Fed National Activity Jul prev -0.13 (10.30pm)</p>	<p>21</p> <p>AUSTRALIA WBC Leading Index Jun prev 0.2% (10.30am) DEWR Vacancies Jul prev -1.8% (11am)</p> <p>CHINA Conference Board Leading Eco Index Jul (12pm)</p> <p>UNITED STATES Existing Home Sales Jul prev -1.2% (12am) Minutes of the FOMC Meeting Jul (4am)</p>	<p>22</p> <p>AUSTRALIA Conference Board Leading Index Jun prev 0.0% (10am)</p> <p>CHINA HSBC Flash Mfg PMI Aug prev 47.7 (11.45am)</p> <p>EURO ZONE PMI Manufacturing Aug (6pm) PMI Composite Aug (6pm) PMI Services Aug (6pm)</p> <p>UNITED STATES House Price Index Jun prev 0.7% (11pm) Leading Indicators Jul prev 0.0% (12am) Kansas City Fed Mfg Aug prev 6 (1am)</p>	<p>23</p> <p>EURO ZONE Consumer Confidence Aug prev -17.4 (12am)</p> <p>UNITED KINGDOM GDP Q2 2nd estimate prev 0.6% (6.30pm)</p> <p>UNITED STATES New Home Sales Jul prev 8.3% (12am)</p>

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<p>26</p> <p>NEW ZEALAND Trade Balance Jul prev NZ\$414mn (8.45am)</p> <p>UNITED STATES Durable Goods Orders Jul prev 4.2% (10.30pm) Dallas Fed Mfg Aug prev 4.4 (12.30am)</p>	<p>27</p> <p>CHINA Industrial Profits Jul YTD y/y prev 11.1% (11.30am)</p> <p>UNITED STATES S&P/Case-Shiller Home Prices Jun prev 1.1% (11pm) Richmond Fed Mfg Aug prev -11 (12am)</p>	<p>28</p> <p>AUSTRALIA CBA/HIA Housing Affordability Q2 prev 69.7 (10am) Construction Work Done Q2 exp -0.5% prev -2.0% (11.30am)</p> <p>EURO ZONE German GfK Consumer Confidence Sep prev 7.0 (4pm)</p> <p>UNITED STATES Pending Home Sales Jul prev -0.4% (12am)</p>	<p>29</p> <p>AUSTRALIA HIA New Home Sales Jul (11am) Private Capital Expenditure Q2 exp -0.5% prev -4.7% (11.30am)</p> <p>JAPAN Retail Trade Jul prev -0.2% (9.50am)</p> <p>NEW ZEALAND ANZ Business Confidence Aug prev 52.8 (11am)</p>	<p>30</p> <p>AUSTRALIA Private Sector Credit Jul exp 0.3% prev 0.4% (11.30am)</p> <p>CHINA MNI Business Sentiment Aug (11.45am)</p> <p>EURO ZONE CPI Estimate Aug (7pm) Unemployment Rate Jul (7pm) Eco Confidence Aug prev 92.5 (7pm) Business Climate Aug prev -0.53 (7pm) Consumer Confidence Aug final (7pm)</p> <p>JAPAN Jobless Rate Jul prev 3.9% (9.30am) National CPI Jul y/y prev 0.2% (9.30am) Industrial Production Jul (9.50am) Housing Starts Jul y/y prev 15.3% (3pm)</p> <p>NEW ZEALAND Building Permits Jul prev -4.0% (8.45am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Aug prev -16 (9.05am)</p> <p>UNITED STATES Personal Inc. & Spending Jul (10.30pm) ISM Milwaukee Aug (11pm) Chicago PMI Aug (11.45pm) UoM Consumer Confidence Aug final (11.55pm)</p>

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The Detail

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